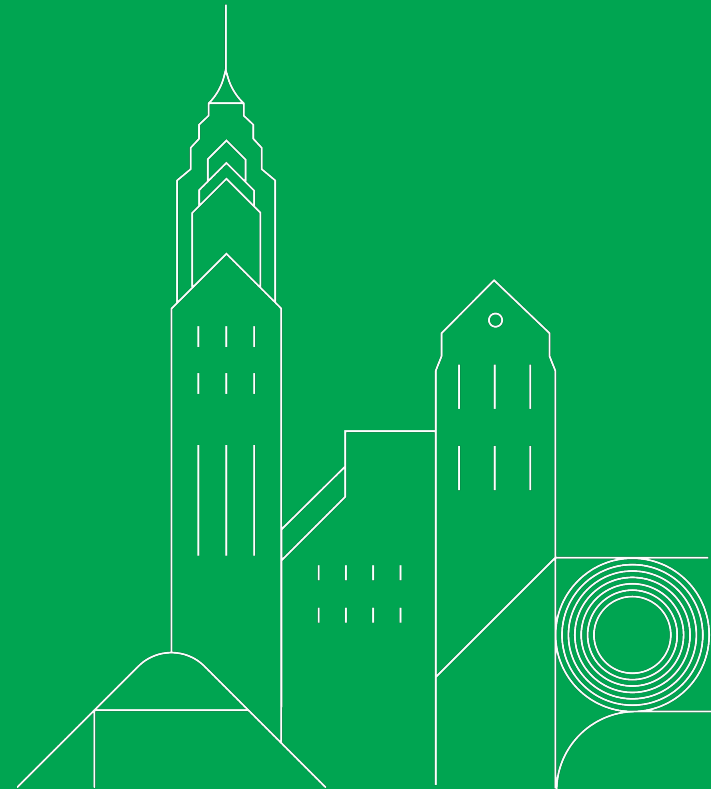




WRIKE
PRODUCTIVITY
TOUR

Chicago Productivity Tour

November 8, 2017



Agenda

Time	Topic
12:00-12:30	Registration check-in
12:30-1:00	Lunch Keynote - “Operational Excellence” & The Wrike Way
1:00-1:15	Customer Spotlight: Weaver Consultants Group
1:15-1:30	Customer Spotlight: Euromonitor
1:30-1:45	Wrike Community
1:45-2:00	Customer Spotlight: Safelite
2:30-3:30	Breakout Sessions
3:30-4:30	Networking reception





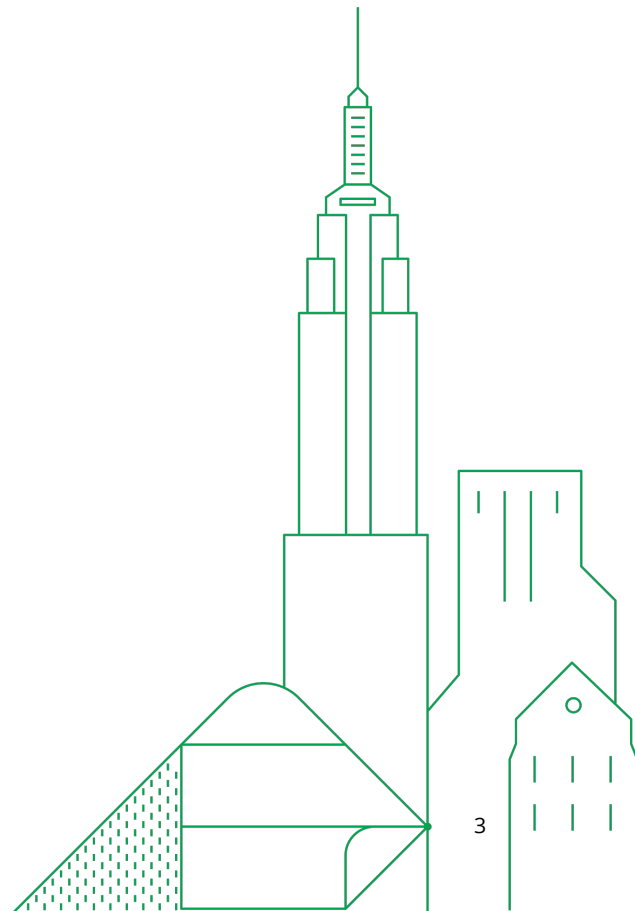
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Building Operational Excellence

Frazier Miller, CMO



Chicago | November 8, 2017 | All Rights Reserved by Wrike, Inc.



Roll Call

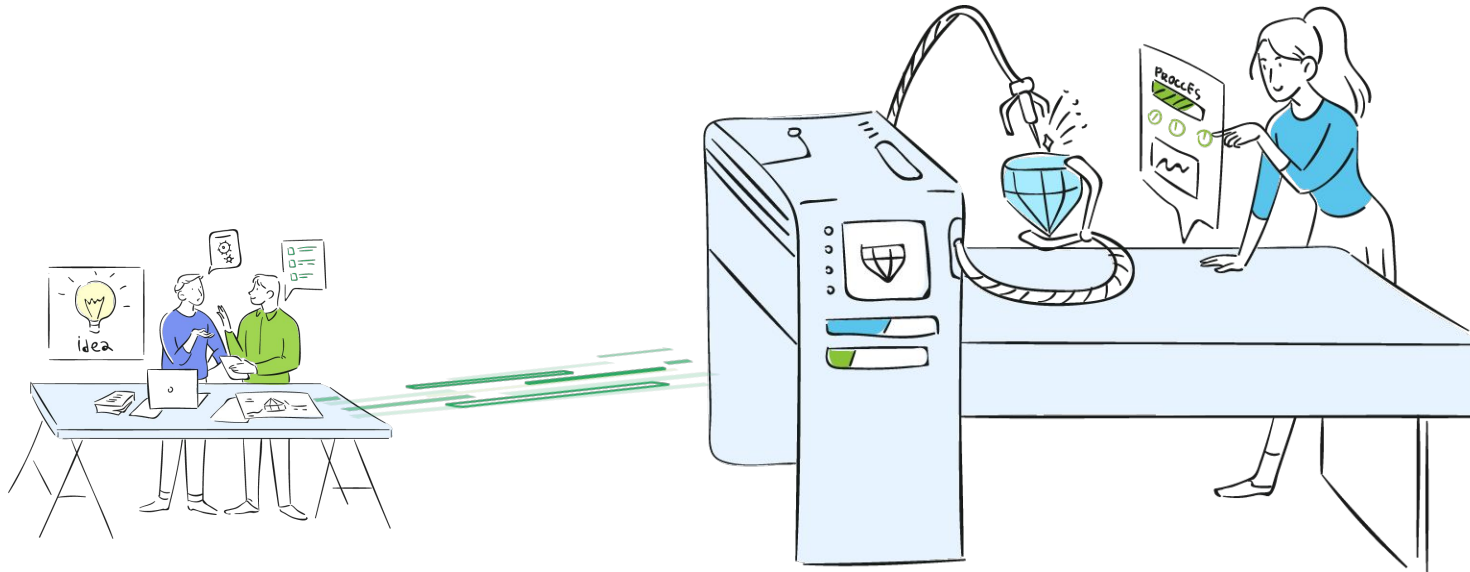
What We Have In Common?



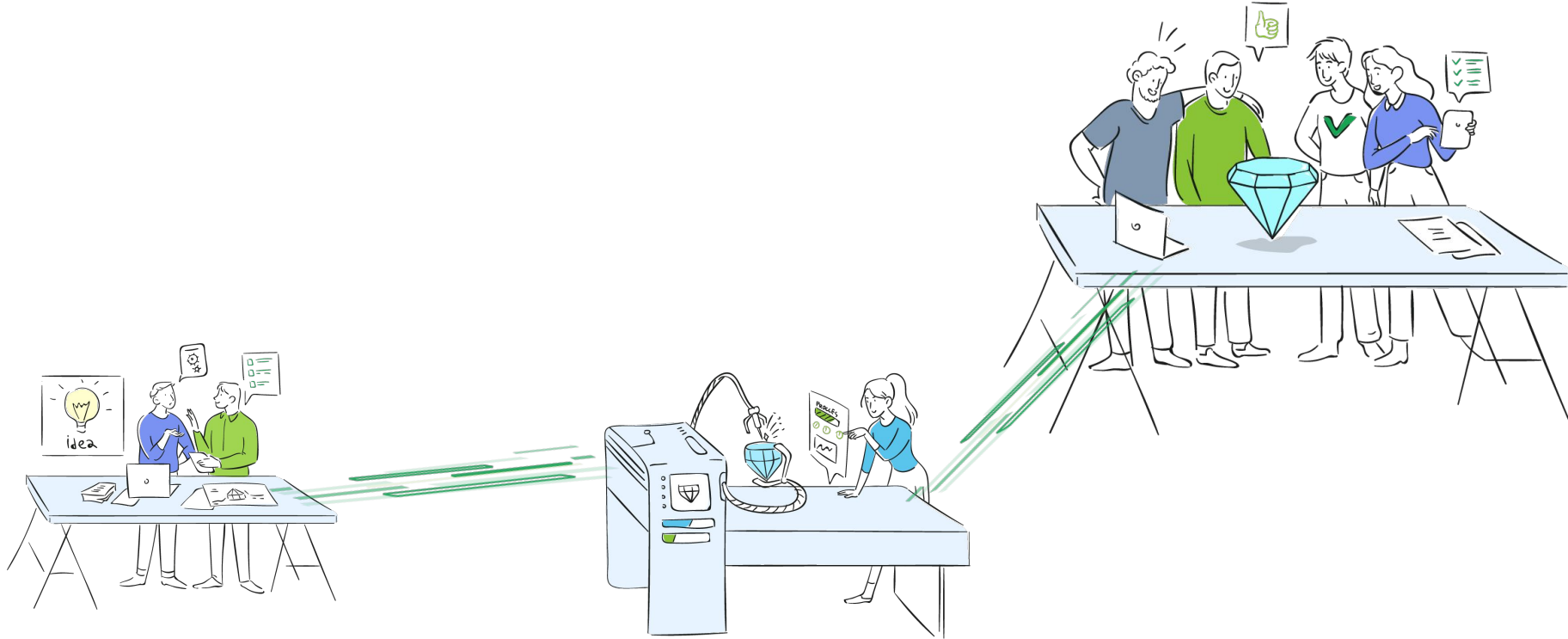
The Endeavor We All Share...



The Endeavor We All Share...

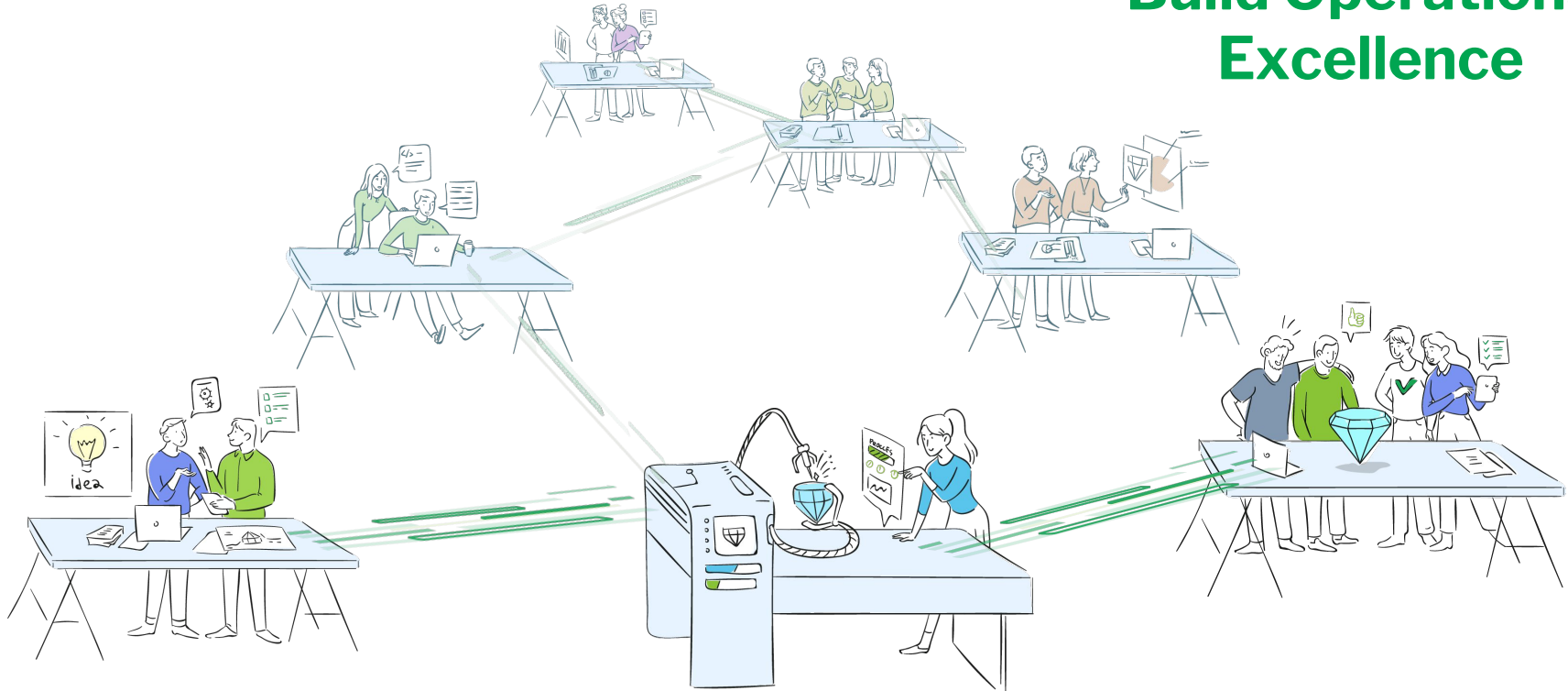


The Endeavor We All Share...



The Endeavor We All Share...

Build Operational Excellence



Challenges To Building Excellence

1. Digital work is difficult to touch and feel
2. Proliferation of multiple systems
3. Pace of change is faster than ever



Our Mission: To Help Teams Build Operational Excellence



**15,000
customers**

**68,000,000
tasks**



STITCH FIX™

**Psychological
safety:**

Can we take risks on
this team without
feeling insecure?

**Structure &
clarity:**

Are goals, roles, and
execution plans on
our team clear?

Impact of work:

Do we see how our
work contributes to
company success?

Dependability:

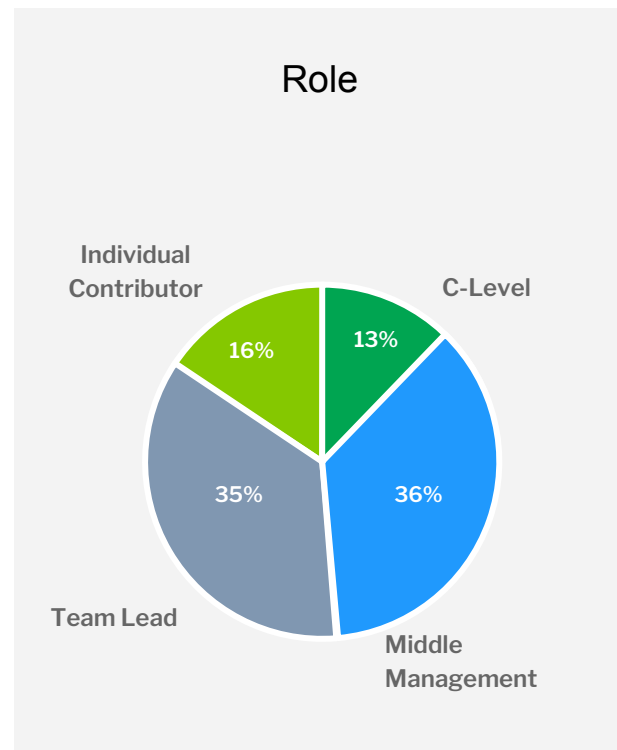
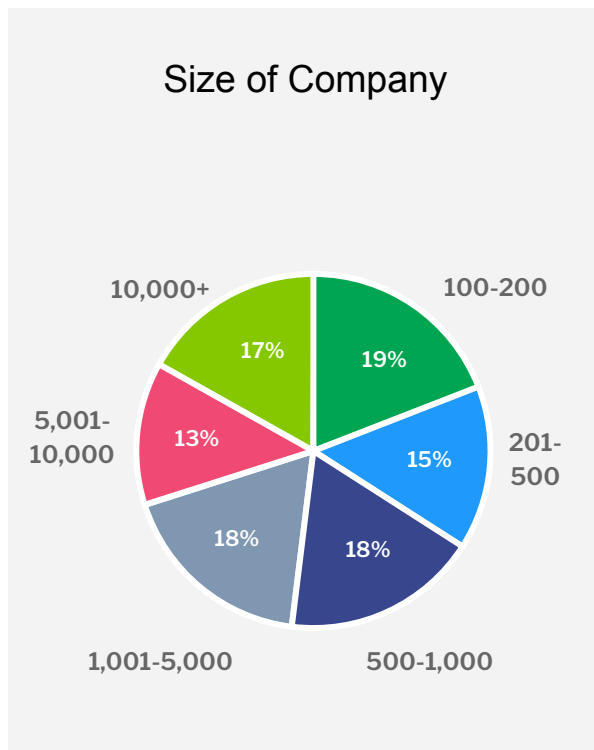
Can we count on
each other to do high
quality work on
time?

Meaning of work:

Are we working on
something that is
personally important
for each of us?



The 2017 Wrike Annual Report on Operational Excellence



Low Self-Assessments of Operational Excellence

Almost 3/4ths of respondents felt there is room for improvement



What most prevents you from executing flawlessly?

#1

Work is done across
too many systems
creating duplication
of work and
communication

#2

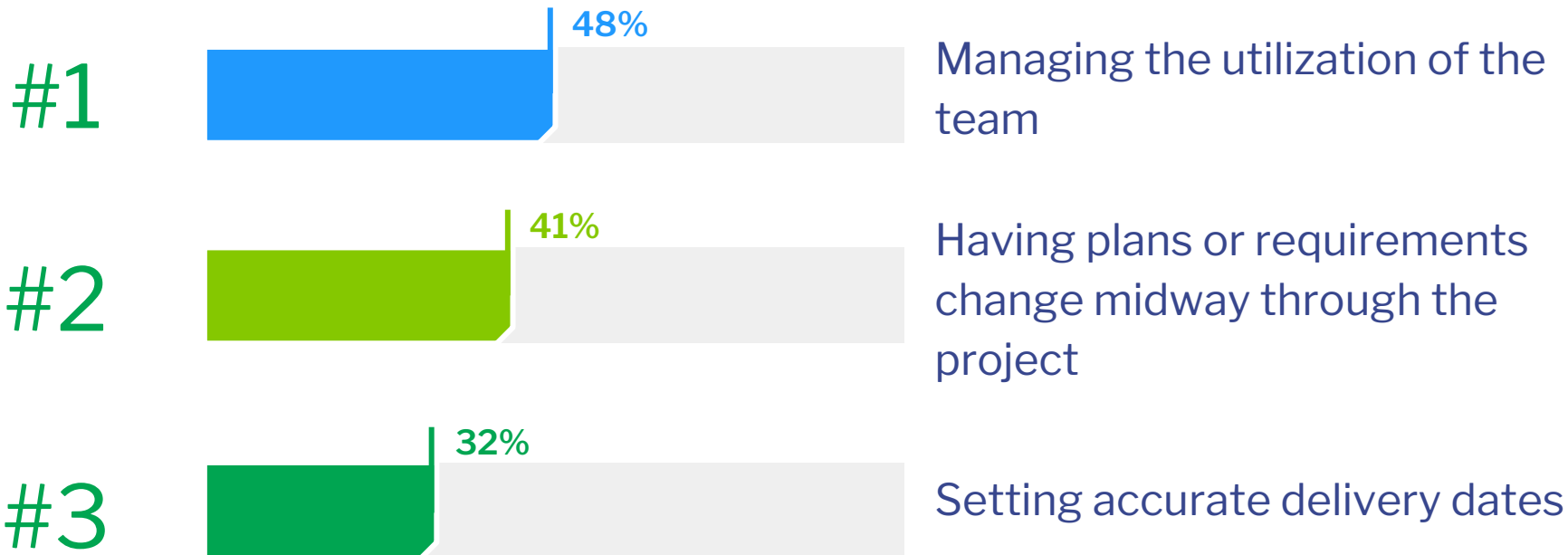
Our market /
customer is **moving**
too quickly for
consistent,
predictable delivery

#3



Lack of clarity and
understanding of key
requirements /
objectives

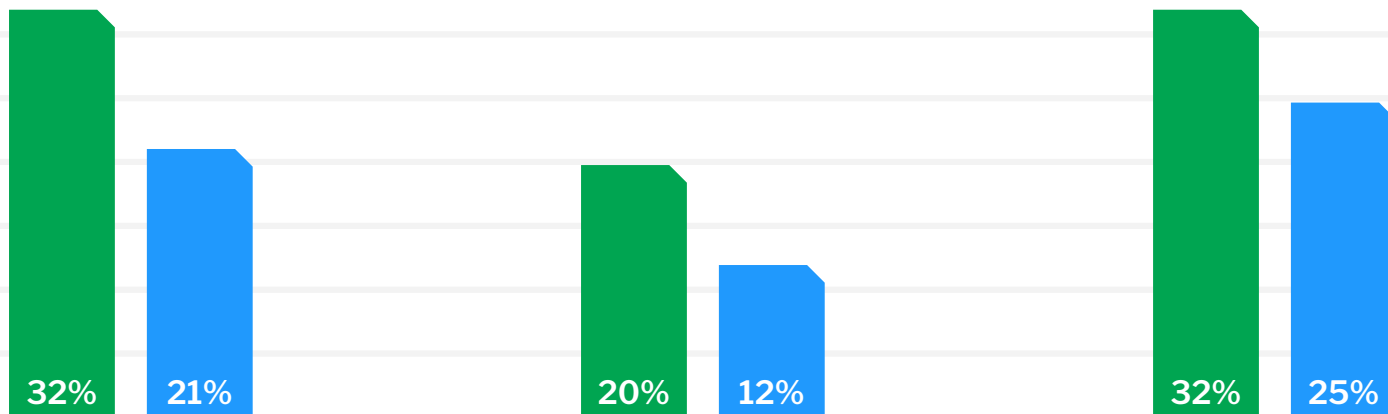


The biggest difficulties in completing projects are:



Managers more optimistic than employees

Managers 
Non-Managers 



I'm very satisfied with my team's ability to plan, manage, and complete work.

Strongly agree: My current team could handle a 20% increase in workload with relative ease.

Strongly agree: My team spends more than 50% of its time on work that aligns with our company's primary business goals.



Introducing: *The Wrike Way*

Airbnb video



Some
companies
organize their
work like this ...



Others
manage to do
so without the
chaos...



What do they do differently?

The Maturity Model for Work Management Success

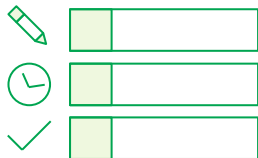
Starting Point: React

REACT:

- Teams are reacting to outside requests
- Don't always know status of work
- Information spread across systems



React



Organize



Scale

Optimize



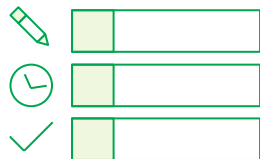
Phase 1: Organize

ORGANIZE:

- Teams have adopted a Single Source of Truth
- Defined workflow and roles of team
- Defined expectations of turn-around times



React



Organize



Scale

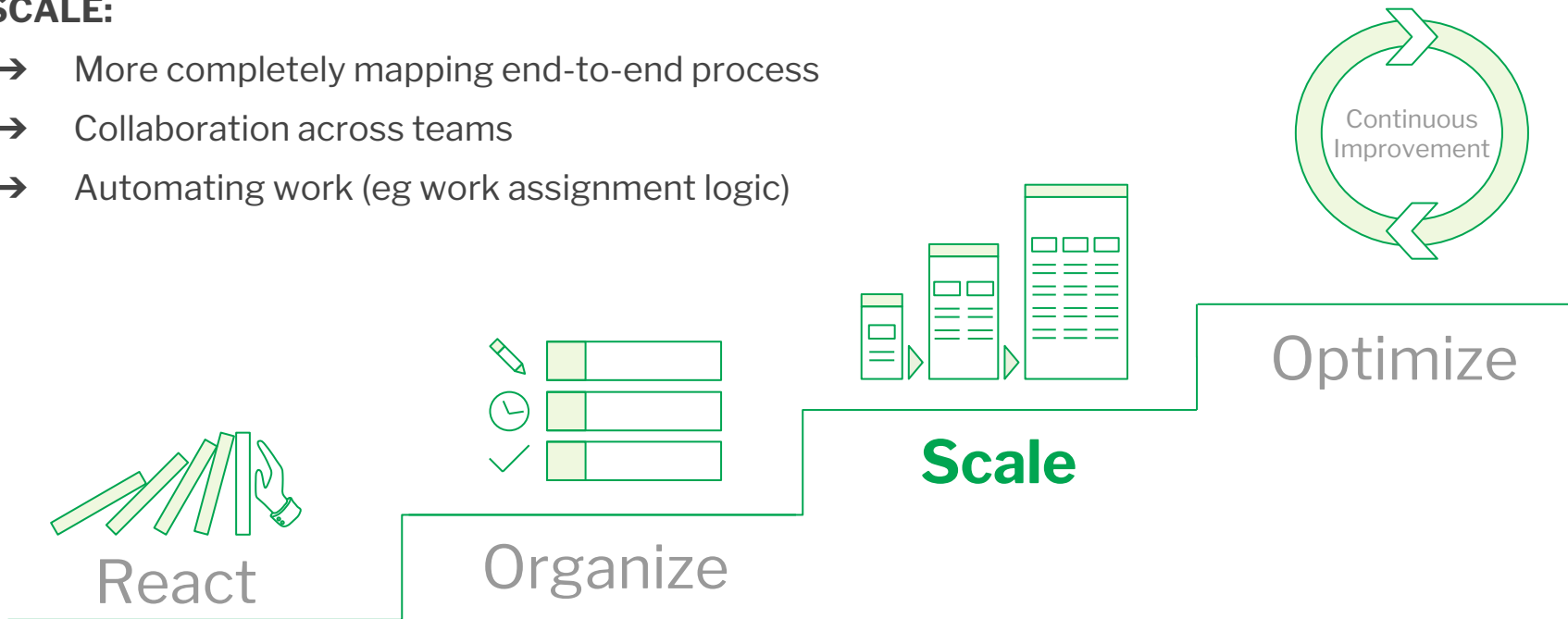
Optimize



Phase 2: Scale

SCALE:

- More completely mapping end-to-end process
- Collaboration across teams
- Automating work (eg work assignment logic)



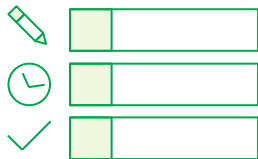
Phase 3: Optimize

OPTIMIZE:

- Ongoing process improvements
- Team ownership of continuous improvement
- Both quality of work AND quality of life



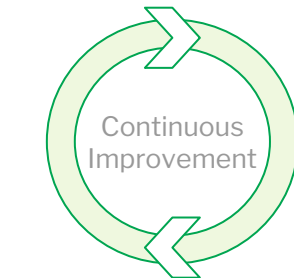
React



Organize



Scale



Optimize

The 4 Disciplines to Operational Excellence



4 Disciplines and 3 Stages of The Wrike Way

	React	1. Organize	2. Scale	3. Optimize
PLANNING				
PROCESS				
COLLABORATION				
VISIBILITY				



4 Disciplines and 3 Stages of The Wrike Way

	React	1. Organize	2. Scale	3. Optimize
PLANNING		Core work captured in one system. Goals & timelines estimated.		
PROCESS				
COLLABORATION				
VISIBILITY				



4 Disciplines and 3 Stages of The Wrike Way

	React	1. Organize	2. Scale	3. Optimize
PLANNING		Core work captured in one system. Goals & timelines estimated.	Expanded scope of work and goals & timelines	
PROCESS				
COLLABORATION				
VISIBILITY				



4 Disciplines and 3 Stages of The Wrike Way

	React	1. Organize	2. Scale	3. Optimize
PLANNING		Core work captured in one system. Goals & timelines estimated.	Expanded scope of work and goals & timelines	Timelines & goals set based on historical performance
PROCESS				
COLLABORATION				
VISIBILITY				



4 Disciplines and 3 Stages of The Wrike Way

	React	1. Organize	2. Scale	3. Optimize
PLANNING				
PROCESS	Ad hoc work intake; unclear roles & responsibilities			
COLLABORATION				
VISIBILITY				




4 Disciplines and 3 Stages of The Wrike Way

	React	1. Organize	2. Scale	3. Optimize
PLANNING				
PROCESS	Ad hoc work intake; unclear roles & responsibilities	ID and standardize key processes with clear roles/respons.		
COLLABORATION				
VISIBILITY				




4 Disciplines and 3 Stages of The Wrike Way

	React	1. Organize	2. Scale	3. Optimize
PLANNING				
PROCESS				
COLLABORATION		Project info, dialogue is centrally located & accessible 		
VISIBILITY				




4 Disciplines and 3 Stages of The Wrike Way

	React	1. Organize	2. Scale	3. Optimize
PLANNING				
PROCESS				
COLLABORATION		Project info, dialogue is centrally located & accessible 		Cross team coordination to break down silos and speed work velocity.
VISIBILITY				



4 Disciplines and 3 Stages of The Wrike Way

	React	1. Organize	2. Scale	3. Optimize
PLANNING				
PROCESS				
COLLABORATION				
VISIBILITY	Reliance on meetings or email to understand and report on status 			



4 Disciplines and 3 Stages of The Wrike Way

	React	1. Organize	2. Scale	3. Optimize
PLANNING				
PROCESS				
COLLABORATION				
VISIBILITY	Reliance on meetings or email to understand and report on status	Basic reports & dashboards give insight to progress / expose bottlenecks		

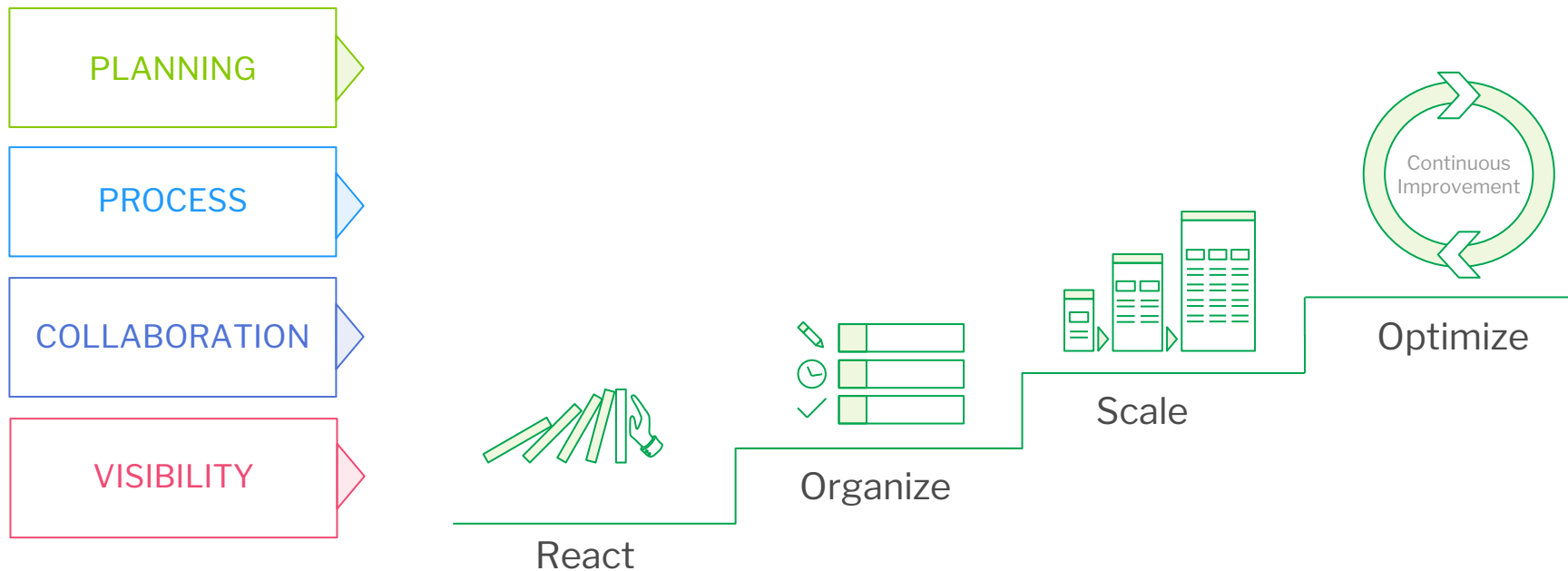


4 Disciplines and 3 Stages of The Wrike Way

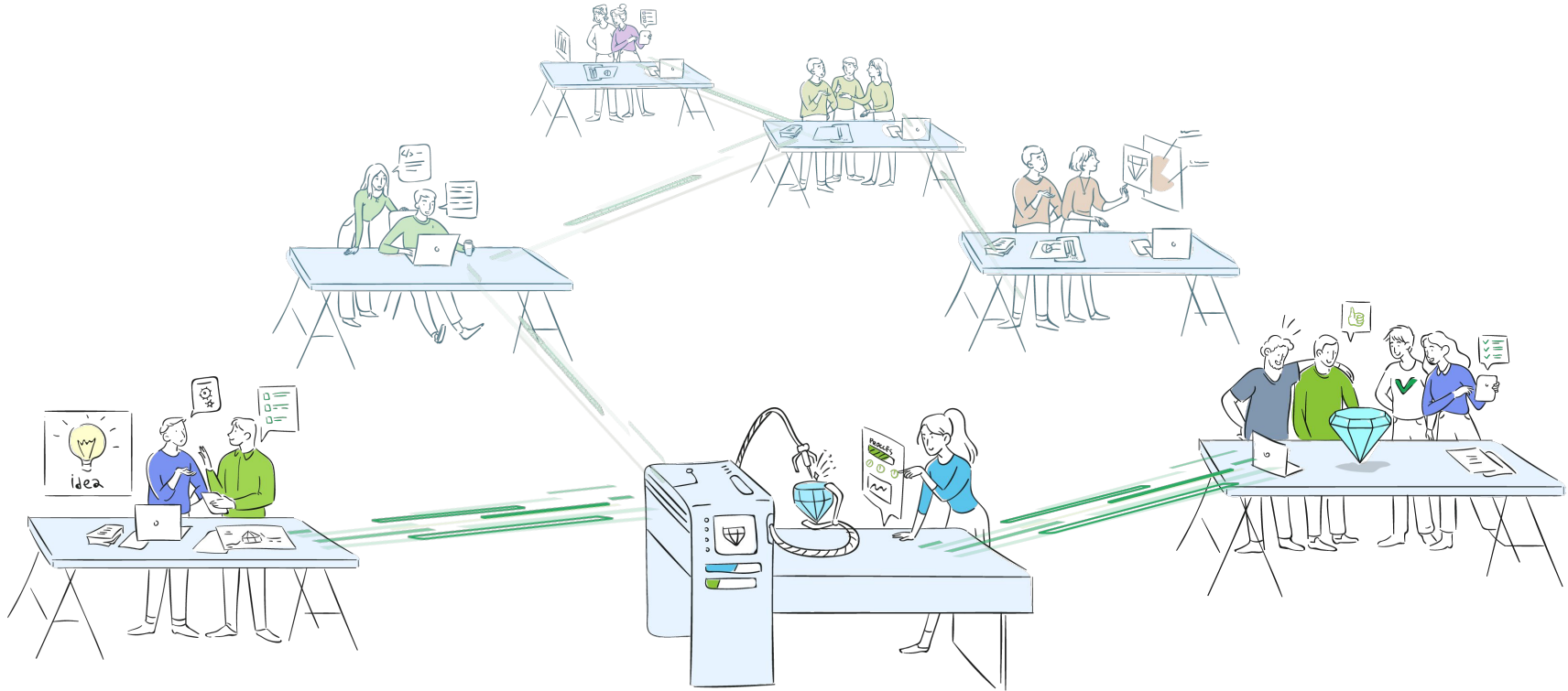
	React	1. Organize	2. Scale	3. Optimize
PLANNING				
PROCESS				
COLLABORATION				
VISIBILITY	Reliance on meetings or email to understand and report on status	Basic reports & dashboards give insight to progress / expose bottlenecks		Established view of work both at macro and micro levels. Triggered actions.



Bringing it all together



We Share Your Passion For Excellence!





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Thank you

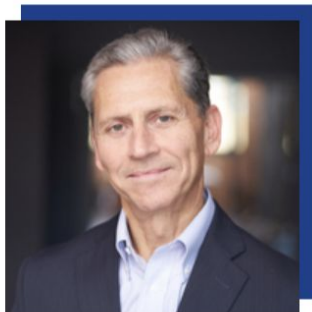


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TOUR

Customer Spotlight Interview: Weaver Consultants Group

Genia Jacques,
VP Customer Success





T.J. Farrentella

CFO Consultant

Weaver Consultants Group

Number of Employees: 200+

Number of Wrike Users: 50+

“Wrike is probably the only change we’ve ever implemented in Accounting where everyone saw the immediate benefit. We no longer have tasks and projects slipping off the radar screen. We’ve reduced our time to close by 50% with a really great increase in reliability and accountability. We’ve moved from being a group of strong solo players to being a team”



Weaver Consultants Group - Dashboard
















Senior Staff Meetings

LISTBOARDTABLETIMELINESTREAMTIMELOGWORKLOADANALYTICS

All activeTO: All

By Title

+ New task

	20171030 Senior Staff Meeting - Follow Up Notes (Do Not Mark Completed until After 11/6)	Nov 06
	20171106 Senior Staff Meeting - Agenda	Nov 06
	ACH Info for Client Payments	Oct 23
	Check with Dennis on Landmarc Equipment Costing project	Oct 23
	Determine implementation for "How To Be Successful in Accounting" to an Annual Review	Sep 12
	Develop a spreadsheet model for making purchase/Enterprise lease decisions	Nov 03
	Follow up on IRS 1099 notice	Nov 06
	Identify data needed for Weaver EMR calc (include thru 9/30/17)	Oct 25
	Implement WEF Report changes	Oct 23
	Missouri Tax Lien - get documentation that it is released.	Oct 27
	PO/Exhibit A terms and conditions - change Vision process	Aug 24
	Prepare recap of worker's comp wages by state/class code.	Oct 31
		Nov 16

20171030 Senior Staff Meeting - Follow Up Notes (Do Not Mark Completed until After 11/6)

by TJ F. on Oct 30

Senior Staff Meetings

Active

TJ F. Vanessa G. DD Dan D. SG Scott G. EJ Eric J. MO Marcia O. LM Lily M. Traci G.

Oct 30 - Nov 06 (6d) 0:00 Add subtask Attach files Add dependency Shared with 1 group and 8 people

H* B I U A* [List Icon] [Table Icon] [Link Icon] [Refresh Icon]

20171030 Senior Staff Meeting - Agenda/Notes

Call In Info - XXX-XXX-XXXX. Conference Room 498-633-XXX. Leader code is XXXX.

Items that have with * in the first position have separate task items and the assignee of the tasks noted with the user's Write initials.

THIS WEEK - Deadlines, deliverables, events, work in progress, and hot items.
1. PRINCIPALS, LEADERSHIP, and BIG PICTURE - Any updates?
a. Hot items:
i. Quarterly Review - being filmed on Thursday. TJ will complete the Power Point file today.
ii. Executive Committee - Meets this afternoon.
iii. Sligo QB/Vision conversion - delayed until Q1-2018.
iv. Deltek/Vision Conference - Update. What were the most important take aways? What changes might we want to implement: a) immediately b) within the coming year. It is clear that Deltek Professional Service conversion is going to be an intensive focus of our work in 2018.
b. Current/timely projects:
i. Year End Insurance - WC is ready. Auto and Equipment listing should be complete. Traci will gather COI/MSA data as needed. 20171030 Dan will reach out to the auditor if we don't hear from him within a week.
ii. *TJ EMR Project - TJ Will send data to Aon today for the 2018-2017 EMR.
2. MONTH END CLOSE
a. October month end close (Eric) - Any comments?
i. From last month:
1. When we have a five week month, we need to include five weeks of labor from WEF to P&L and we need to confirm the particular weeks being included in the analysis.
2. Adding new line items to the P&L has a trick in column L that needs to be copied into the new line items.
3. Sligo still has a few concrete line items that are now combined and this created problems in last month's close.



Weaver
Consultants
Group

LIST BOARD TABLE TIMELINE STREAM TIMELOG WORKLOAD ANALYTICS



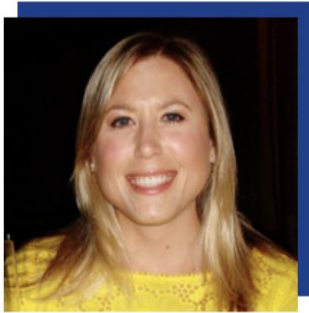


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Customer Spotlight Interview: Euromonitor

Genia Jacques,
VP Customer Success





Lauren Beth

Communications Director
Euromonitor International

Number of Employees: 1200

Number of Wrike Users: 100

"Wrike has changed my life as a manager. Until recently I had 15 direct reports, many of them outside of this country. Wrike gave me an overarching view without having to dig in or have a meeting about something to learn what's going on. Wrike allows me to see directly what's happening and feel more comfortable about what's going on."

Euromonitor - Dashboard



White Paper Template Backup



LIST BOARD TABLE TIMELINE STREAM TIMELOG WORKLOAD ANALYTICS

+ New task

On hold [White Paper Template] tasks 7

On hold Author tasks 3

On hold Submit white paper concept to PM Jun 24 2016

On hold Submit white paper copy to PM Aug 05 2016

On hold Submit all excel charts and image files to PM Aug 05 2016

On hold Project Manager (PM) tasks 11

On hold Review Production Checklist Jun 27 2016

On hold Review Editing Process Jun 27 2016

On hold Schedule meeting with AJ to approve white paper Jun 28 2016

On hold Schedule white paper launch date on the intranet calendar Jun 29 2016

On hold Schedule meeting with AE, MM, and SM for promotion strategy Jun 29 2016

On hold Approve white paper copy from author Aug 12 2016

On hold Post final excel charts and image files to Wrike Aug 12 2016

On hold Submit press release draft to LB for approval Oct 07 2016

On hold Finalize press release Oct 17 2016

On hold White paper launch - confirm all is ready Oct 28 2016

On hold Send content pillar plan to SM Oct 31 2016

Campaign request form

This area collects requests across the organisation for potential future marketing campaigns. Campaigns will be collected and reviewed with directors on a quarterly basis. If your campaign is selected for the forthcoming quarter, we will reach out to get started.

Does your manager know about this campaign idea? *

What department are you in? *

Select your office *

When would you like this campaign to be released in the next quarter? *

What products and/or capabilities should this campaign promote? *

Applications - who would this be applicable to? More than just your territory? (e.g. other offices, verticals) - We need to get the most bang for our resources! Try to shape the campaign in a way that is beneficial for you as well as other parts of the business *

Euromonitor - Dashboard



	<div> <p>AM</p> <p>All active TO: Asti Michou</p> <p>▼Today</p> <p>▼Next Week</p> <p>PM - CEs UK focused pitch EV_17_11_06_UK: WTM Lo... Nov 06</p> <p>PM - If attending - Attend press ev... EV_17_11_06_UK: WTM Lo... Nov 06</p> <p>PM - CEs Pitch your contacts o... EV_17_11_06_UK: W... Nov 07</p> <p>PM: Post-event follow-up EV_17_11_05_WE: Esomar... Nov 07</p> </div>	<div> <p>CA</p> <p>All active TO: Carolanne Maksimowicz</p> <p>▼Today</p> <p>Comms Marketing R... Nov 10</p> <p>High Update Marketo Program Te... Marketto Roadmap Nov 30</p> <p>Low Marketo Template for Press ... Comms Marketing Roadm... Dec 06</p> <p>▼Next Week</p> <p>ME: Request updated material... LN_17_12_04_Data: Ret... Nov 06</p> <p>Update Comms FAQ 11/2017</p> </div>	<div> <p>CG</p> <p>Active TO: claire garvin</p> <p>▼Today</p> <p>188164958: Design request form 02. Design Queue Nov 08</p> <p>AZ Design Slides RP_17_10_Monthly Updat... Nov 09</p> <p>AZ DS_17_11_15_Infographic: Credit C... Comms Generated ... Nov 14</p> <p>Update Branding for Personal Link... MKTG_17_Social Sell... Nov 20</p> <p>▼Next Week</p> </div>	<div> <p>JB</p> <p>All active TO: Jeannie Borich</p> <p>▼Next Week</p> <p>external campaign emails LN_17_10_22_NP: DC Index Nov 07</p> <p>External launch date - PM: Con... LN_17_10_24_Data: Bea... Nov 07</p> <p>ME: Post cover image to Marketo WP_17_12_05_RET New C... Nov 07</p> <p>ME: Post cover info for DS WP_17_11_28_SB: Top BP... Nov 07</p> <p>ME: Post email banner to Marketo WP 17 12 05 RET New C... Nov 07</p> </div>	<div> <p>LG</p> <p>All active TO: Lydia Gordon</p> <p>▼Next Week</p> <p>SM: Optimize white paper title WP_18_01_23_APAC Tier 3...</p> <p>AS SM : Post social images on soc LN_17_11_02_E&C Spotli...</p> <p>HR SM: Post Webinar on LinkedIn WB_17_12_05_AD + TOB C...</p> <p>HR SM - Social Media Promotion 7 EV_17_11_06_UK: WTM Lo...</p> <p>SM: Post Video to Facebook wi MM_17_10_31_VID: Packa...</p> </div>
	<div> <p>Bene</p> <p>All active TO: Benedicte dia</p> <p>▼Today</p> <p>Low Agreement/leads list policy Comms Marketing Roadm... Nov 16</p> <p>Global Comms: Pitch new CFS ... WP_17_10_31_CFS New C... Nov 24</p> <p>Create post-events report EV_17_GLB: In-cosmetics Nov 30</p> <p>High Comms plan 2018 - That tim... CP_2018 Comms Plan Dec 17</p> <p>▼Next Week</p> </div>	<div> <p>Chou</p> <p>All active TO: Chourouk Gorra</p> <p>▼Today</p> <p>CP_2018 Comms Plan Nov 20</p> <p>Create post-events report EV_17_GLB: In-cosmetics Nov 30</p> <p>Medium Standardise feedback ... Comms Marketing Roadm... Dec 08</p> <p>Low Create template for Wrike Comms Marketing Roadm... Dec 22</p> <p>EMEA success stories 01. Global Success Stories Dec 29</p> </div>	<div> <p>DB</p> <p>All active TO: Danielle Brouwer</p> <p>▼Today</p> <p>AE - Post event email to stand visit... EV_17_09_21_NZ: Go Global Nov 03</p> <p>CP_17_11_06_SME White Paper Art... Comms Generated Conte... Nov 03</p> <p>AE - Build and schedule email if ne... EV_17_10_11_NA: in-cosm... Nov 08</p> <p>AE - Create and send nurture withi... EV_17_10_11_NA: in-cosm... Nov 08</p> <p>AE - Post event - Receive list of del...</p> </div>	<div> <p>JS</p> <p>All active TO: John Sterr</p> <p>▼Overdue</p> <p>Low Review new blog posts Lydia ... Content Roadmap Nov 01</p> <p>▼Today</p> <p>Medium Update on lead assignment Tech Roadmap Nov 03</p> <p>Notes from GDPR event MKTG_17_GDPR Nov 08</p> <p>JS Slides RP_17_10_Monthly Updat... Nov 09</p> </div>	<div> <p>LK</p> <p>All active TO: Lisa Kanemori</p> <p>▼Today</p> <p>PM - Prepare blog post announ... EV_17_11_28_Japan: Inho...</p> <p>PM - Approach and secure me... EV_17_11_28_Japan: Inho...</p> <p>PM - Request AE to work on th... EV_18_01_25_Japan: Cos...</p> <p>Low produce marketing mater... Comms Marketing Roadm...</p> <p>High EV - WWD Global Events</p> </div>

Community, Feedback, + More

Stephanie Westbrook
Wrike Community Manager

Community Forums

Community Topics ▾

New post

Best Practices

91 posts 11 followers

account migration/export/trial... [respond](#)

Timeline Utilization [respond](#)

Create multiple Tasks and refer them to... [conversation](#)

[more posts](#)

API

56 posts 11 followers

Do the test on 'Modify Folder' by using... [respond](#)

Webhook-question [conversation](#)

Visual Studio TFS integration with... [conversation](#)

[more posts](#)

How To

691 posts 9 followers

カレンダー表示について [respond](#)

I am having issues with the edit ... [respond](#)

using URL query strings to auto... [conversation](#)

[more posts](#)

Product Feedback

1136 posts 19 followers

Pass Request Form fields to the... [respond](#)

Formula of Average of Custom... [respond](#)

Single User license [conversation](#)

[more posts](#)





What happens there?

- Questions
- Best practices
- How-tos
- Product feedback



Your space.
Your questions.
Your use case.



Your Resource, Your Questions, Your Use Case

I want to run a Report that shows “x”. How can I do that?

We want people to adopt the tool more.

We need our customers, not users, to fill out Requests.

What is Proofing and Approvals?????





Tommy Boucher

Today at 13:50

How to keep people motivated when the load is very high



0



Heiko Benke

Orange Belt

Today at 14:27

...with chocolate. :-)



0



Don't have questions?



La

M

How

How to G

1. Why W

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- Wo

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prioritize

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- Bef
- If it



I created 4 folders for the following, giving them short names and colors I could quickly recognize

- *Critical and Immediate* | **crit-im**
- *Critical but Not Immediate* | **crit-not**
- *Not Critical but Immediate* | **im-not**
- *Neither* | **not**

	Immediate	Not Immediate
Critical	Critical and immediate	Critical but not Immediate
Not Critical	Not Critical but Immediate	Uncategorized



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More Resources



All

[Getting Started](#)

[Best Practices](#)

[Ask the Expert](#)

[Customer Spotlight](#)

[Recorded Trainings](#)



Deliver Faster with Auto-Assigned Workflows

Next: Nov 10 (Fri), 12:00PM EST

[Who might be interested](#)

Learn how to use auto-assigned workflows to trigger assignments at each stage. Help teams by consolidating processes and eliminating wait time. [Learn more](#)

[Register Now](#)



Master the Adoption Process for Wrike

On Demand

[Who might be interested](#)

Learn the why, the how, and get real world examples of how to adopt Wrike for your team. [Learn more](#)

[Watch now](#)



Wrike Basics

On Demand

[Who might be interested](#)

Get familiar with your workspace. This session will cover key topics to help you understand Wrike so you can be productive day-to-day. [Learn more](#)

[Watch now](#)

wrike.com/webinar

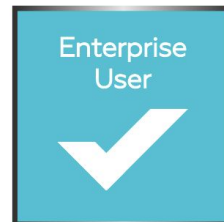
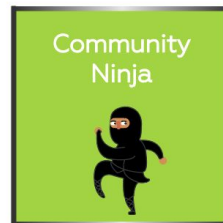


Wrike Community

Productivity Tour Chicago Community Page:

<http://bit.ly/2AmXvPI>

How to get your “Wrike Flare”





WRIKE
PRODUCTIVITY
TOUR

Customer Spotlight Interview: Safelite

Genia Jacques,
VP Customer Success





Perrie Howes

Marketing Traffic Coordinator
Safelite

Number of Employees: 13,000

Number of Wrike Users: 24

"We use Wrike for any and all projects that need creative support from a marketing communications perspective. We've seen improvements on clarity of roles, project prioritization and ownership. This is critical for us in meeting business goals, we now have the data to show it. We also have seen a reduced number of revisions per project and increased efficiency overall by at least 20%."



Safelite - Priority Dashboard



Workflow Kanban Current User Workflow Team Member Priority Projects + Shared with CC [User Icons] +

Brian Priority [Edit] [Close] [X]

Priority All active TO: [Date]

▼ Next Week

[User Icon] [Task Name] Nov 22

▼ Later

[User Icon] [Task Name]

[User Icon] [Task Name]

[User Icon] [Task Name]

Perrie Priority

Priority All active TO: Me

▼ Today

[User Icon] In Progress Group Collection [Icon] Nov 29

Brandfolder

▼ Next Week

[User Icon] [Task Name] Nov 22

[Icon] 1 [Task Name] Nov 22

▼ Later

[User Icon] [Task Name]

Project Debriefs

Lauren Priority

Priority All active TO: [Date]

▼ Today

[User Icon] In Progress [Task Name] [Icon] Nov 02

Sarah Priority

Priority All active TO: Sarah Coughlin

▼ Next Week

[User Icon] [Task Name] Nov 22

[Icon] 6 [Task Name] Nov 22

Jonny Priority

Priority All active TO: [Date]

▼ Today

[User Icon] In Progress Customer Installation Vi... Nov 22

▼ Next Week

[User Icon] [Task Name] Nov 22

[Icon] 2 [Task Name] Nov 22

Andrea Prio

Priority All active TO: [Date]

Safelite - PM Overview Dashboard



Workflow Kanban Current User Workflow Team Member Priority Projects + Shared with +

Jonny

New In Progress Creative Review Partner Review 3 more

▼ Today

2 Nov 01

In Progress Supply Chain Operati... Nov 21

▼ Next Week

Wiper Blade Campaign Nov 22

▼ Later

In Progress 2017 General Shot List Photography Shot List

In Progress Customer Installation Vli... Wiper Blade Campaign Digital

Yearly Goals to ADP CORE Team Management

Andrea

New In Progress Creative Review Partner Review 3 more

▼ Overdue

In Progress Safelite Solutions Hom... 7400 E 3rd Floor Oct 31

▼ Today

In Progress Audit & Upload to B... Behance Nov 03

Partner Review Cybersecurity W... White Paper and Trend Ar... Nov 03

In Progress Safelite Leadership ... Safelite Leadership Institute Nov 03

In Progress National NLM PPT T... 2018 SBOB NLM CEC Mee... Nov 06

Insurance ADAS Certificate ADAS Certificate Nov 07

In Progress Initial Collateral List 2018 SBOB NLM CEC Mee... Nov 10

Partner Review Pearson Retirement... Pearson Retirement Nov 17

Projector Content Phase 1 7400 E 3rd Floor Nov 17

Dependency Nov 24

Creative Request Nov 24

In Progress Update Collateral 3 Nov 30

▼ Next Week

Dependency Segment Sell Shee... Nov 10

Sarah

New In Progress Creative Review Fulfillment 2 more

▼ Completed

Completed Safelite Group Bran... Safelite Group Brand Book Nov 01

Completed 4th Floor Photoshoot E... Office Environment Photo Nov 10

▼ Today

In Progress Etiquette Notice Etiquette Notices Nov 01

In Progress Audit & Upload to B... Behance Nov 03

In Progress CORE Workflow Info... CORE Tactics Nov 03

Outlook Photo Guidelines Nov 06

Partner Review Columbus BPTW... BPTW Banners Nov 07

Penguins Parking Flyer Penguins Collateral Nov 14

Partner Review Standardize Silh... Silouettes Nov 14

Customer Care team logo CBT Nov 16

In Progress Program Sponsorship ... Sponsorship Programs Nov 22

In Progress Rio Rancho - Phase 2 Rio Rancho Nov 24

Brian

New In Progress Creative Review Partner Review 3 more

▼ Overdue

Partner Review Quality Trainer ... Uniform 2017 Oct 27

In Progress Marketing MobileGlass... Vehicle Branding Oct 31

Partner Review Brand Identity & Image Oct 31

▼ Today

Fulfillment Wayfinding - Fire Em... Environmental Nov 06

In Progress CBT Jacket CBT Holiday Gift Nov 17

Internal Brand Engagement Brand Engagement Nov 24

Dependency Brand Proofs Nov 29

Partner Review App Branding Associate Experience Nov 30

Partner Review Safelite Extras Nov 30

Review Creative Associate Experience App Nov 30

In Progress Safelite Extras Dec 14

In Progress eLearning Module Awa... 1 Brandfolder Dec 28

Lauren

New In Progress Creative Review Partner Review 3 more

▼ Overdue

In Progress Oct 31

▼ Today

1 Nov 01

In Progress Nov 06

Fulfillment Nov 07

Dependency Nov 10

In Progress Nov 13

Dependency Nov 24

Creative Request Nov 24

Dependency Design Infographic History Infographic Nov 24

In Progress Total Loss PPT Total Loss Campaign Nov 30

Dependency Email Campaign Jan 01 2018

▼ Next Week

Dependency Nov 14

Creative Request Nov 14

▼ Later

In Progress 2017 General Shot List

Ashten

New In Progress Creative Review Partner Review 3 more

▼ Today

In Progress Nov 01

In Progress Audit & Upload to Be... Behance Nov 03

In Progress CORE Workflow Infog... CORE Tactics Nov 03

CBT Nov 16



Safelite - Individual Workload Dashboard



Workflow Kanban Current User Workload Team Member Priority Projects +

Shared with +2 +

Hours Log

Brand Hours Log
TO: Current user

- Hours Log** Advertising Work Sessio...
SAF Work Sessions
- Hours Log** B2B Work Session Hours
SLS Work Session Hours
- Hours Log** CBT All Hands Hours
CBT All Hands
- Hours Log** CCLD Work Session Hours
GRP Work Sessions
- Hours Log** Collaboration Meetings
2018 SBOB NLM CEC Meeting
- Hours Log** Digital UX Work Session ...
SAF Work Sessions
- Hours Log** Email Management Hours
Organizational Management
- Hours Log** Giving Back Hours
Giving Back Hours
- Hours Log** Hours Logged with IT Iss...
CORE Team Management
- Hours Log** Intern Program
Intern Program
- Hours Log** Marketing Team Meetin...
Mktg Team Meetings
- Hours Log** Meetings
7400 E 3rd Floor
- Hours Log** Professional Developme...
1 Prof Dev & CE

Dependency

Dependency TO: Current user

▼ Today

- Dependency** Belron
Nov 10
- Dependency** Creative Request
Nov 24
- Dependency** Email Campaign
Brandfolder
Jan 01 2018

▼ Later

- Dependency** Projector Content Phas...
7400 E 3rd Floor
Jan 01 2018
- Dependency** Quotes
7400 W Lobby
- Dependency** Safelite Solutions Collec...
Brandfolder
- Dependency** SAG Warehouse Ba...
Warehouse Banners

In Progress

Brand In Progress
TO: Current user

▼ Overdue

- In Progress** Safelite Solutions Hom...
7400 E 3rd Floor Oct 31
- In Progress** Whats Happening Vinyl
Oct 31

▼ Today

- In Progress** 2017 Winter Swag
Safelite Swag Nov 15
- In Progress** CBT Jacket
CBT Holiday Gift Nov 17
- In Progress** CORE Project Work...
CORE Tactics Nov 17
- In Progress** Repair Patch Produ...
Nov 17
- In Progress** Rio Rancho - Phase 2
Rio Rancho Nov 24
- In Progress** Group Collection
Brandfolder Nov 29
- In Progress** Update Collateral
Nov 30
- In Progress** Innovate Lounge Red C...
7400 E 4th Floor Dec 01
- In Progress** Photography - Givin...
Brandfolder Dec 29

▼ This Month

- In Progress** Penguins Scoreboar...
Penguins Collateral Dec 06

Creative Review

Creative Review TO: All

No tasks

Partner Review

Partner Review In Review
TO: Current user

▼ Today

- Partner Review** Columbus BPTW ...
BPTW Banners Nov 07
- Partner Review** Oklahoma Best Pl...
Best Places to Work Nov 09
- Partner Review** Pearson Retireme...
Pearson Retirement Nov 17

Fulfill

Brand TO: Cui

▼ Today

- Fulfill** Bran
- Fulfill** Mon
- Fulfill**
- Fulfill** Proj
- Fulfill** Segn
- Fulfill** 740C

▼ Later

- Fulfill** 740C

Safelite - Individual Workload Dashboard



Workflow Kanban Current User Workload Team Member Priority Projects +

Shared with +2

Hours Log

Brand Hours Log
TO: Current user

- Hours Log** Advertising Work Sessio...
SAF Work Sessions
- Hours Log** B2B Work Session Hours
SLS Work Session Hours
- Hours Log** CBT All Hands Hours
CBT All Hands
- Hours Log** CCLD Work Session Hours
GRP Work Sessions
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- Hours Log** Digital UX Work Session ...
SAF Work Sessions
- Hours Log** Email Management Hours
Organizational Management
- Hours Log** Giving Back Hours
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- Hours Log** Hours Logged with IT Iss...
CORE Team Management
- Hours Log** Intern Program
Intern Program
- Hours Log** Marketing Team Meetin...
Mktg Team Meetings
- Hours Log** Meetings
7400 E 3rd Floor
- Hours Log** Professional Developme...
1 Prof Dev & CE

Dependency

Dependency TO: Current user

▼ Today

- Dependency** Belron
Nov 10
- Dependency** Creative Request
Nov 24
- Dependency** Email Campaign
Brandfolder
Jan 01 2018

▼ Later

- Dependency** Projector Content Phas...
7400 E 3rd Floor
Jan 01 2018
- Dependency** Quotes
7400 W Lobby
- Dependency** Safelite Solutions Collec...
Brandfolder
- Dependency** SAG Warehouse Ba...
Warehouse Banners

In Progress

Brand In Progress
TO: Current user

▼ Overdue

- In Progress** Safelite Solutions Hom...
7400 E 3rd Floor Oct 31
- In Progress** Whats Happening Vinyl
Oct 31

▼ Today

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7400 E 4th Floor Dec 01
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Brandfolder Dec 29

▼ This Month

- In Progress** Penguins Scoreboar...
Penguins Collateral Dec 06

Creative Review

Creative Review TO: All

No tasks

Partner Review

Partner Review In Review
TO: Current user

▼ Today

- Partner Review** Columbus BPTW ...
BPTW Banners Nov 07
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Best Places to Work Nov 09
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Fulfill

Brand TO: Cui

▼ Today

- Fulfill** Bran
- Fulfill** Mon
- Fulfill**
- Fulfill** Proj
- Fulfill** Segn
- Fulfill** 740C

▼ Later

- Fulfill** 740C

Safelite - Dept Project Report



< B2B Weekly Task List

EDIT SUBSCRIBE SHARED ...

Group by: Parent Folder Status +

Data on Nov 1 16:28 Expand all Collapse all

	TITLE		ASSIGNEE	STATUS	DUE DATE ↑	ID
1	7400 E 3rd Floor	20				
2	New	17				
20	In Progress	2				
21	Safelite Solutions Home Office Branded Items			In Progress	10/31/2017	170525241
22	Production			In Progress		150368972
23	Fulfillment	1				
24	Proposed Timeline			Fulfillment	11/17/2017	150371439
25		1				
28		4				
34		4				
41	Segment Sales Sheets	1				
44		7				
54		1				
57		1				
60	White Paper and Trend Articles	3				

Safelite - Tasks Due This Week



< Tasks due this week

EDIT SUBSCRIBE SHARE ***

Group by: Status Group +		Data on Nov 1 16:26				
	TITLE	ASSIGNEE	STATUS	DUE DATE ↑	PARENT FOLDER	
1	All active 26					
2	Marketing MobileGlassShop		In Progress	10/31/2017	Vehicle Branding	
3	Safelite Solutions Home Office Branded Items		In Progress	10/31/2017	7400 E 3rd Floor, Premium Items, Staples Onboarding	
4			Partner Review	10/31/2017	Brand Identity & Image	
5	Whats Happening Vinyl		In Progress	10/31/2017		
6			New	11/01/2017		
7			In Progress	11/01/2017		
8	Q4 Review Prep		New	11/01/2017	Quarterly Creative Review	
9			Fulfillment	11/01/2017	Brand Proofs	
10	Install What's Happening		New	11/01/2017		
11	Visual Style Guide		New	11/02/2017	Environmental Style Guide	
12			In Progress	11/02/2017		
13			New	11/02/2017		
14			New	11/02/2017		
15	Audit & Upload to Behance Site		In Progress	11/03/2017	Behance	



WRIKE
PRODUCTIVITY
TOUR

Break Out Sessions

2:30 PM - 3:30 PM

User Group

Best Practices

Track One: For People New to Wrike and Beginning/Intermediate Users

Tips & Tricks for:

- Onboarding & Change Management
- Creating Request Forms
- Creating Templates

Track Two: For Advanced Wrike Users

Best Practices

- Deploying the Wrike Way
- APIs, integrations, and other advanced use
- Visibility: dashboards, reports & workload view





WRIKE
PRODUCTIVITY
TOUR

Thank you

