

# Get It Wrike, Project Managers



This two-day course is designed for people wanting to (better) use Wrike for project and portfolio management. If you need to capture, kick off, manage, and track work progress in Wrike and have repeatable work, this training is for you.

Learn how to take your workspace to the next level with Spaces and enhanced permissions, dive deep into automating work initiation and prioritization processes, and enhance your team's visibility using advanced dashboards and reporting.

## Prerequisites

- At least six months experience with Wrike OR completion of the [Beginner](#) and [Individual](#) learning plans in Wrike Discover
- Access to a mature account with data available for reporting purposes

## Objectives

By the end of this training, you'll be able to effectively manage your projects in Wrike.

You'll know how to:

- Standardize how you receive work requests
- Run projects using work management best practices
- Manage your entire project portfolio effectively
- Report on how work (projects) are progressing

## Date and Time

This is a 2-day course:

### Day 1

Thursday, October 22, 2020

8:30 a.m. - 12:30 p.m. PDT

(for customers in the North America)

### Day 2

Friday, October 23, 2020

8:30 a.m. - 12:30 p.m. PDT

(for customers in the North America)

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### Registration Fee

\$499

### Attendee Max

40

# Advanced Wrike Analyze Functions



This four hour course is designed for anyone interested in advanced knowledge of and practice with Wrike Analyze.

Learn how to unlock the true potential of Wrike Analyze. Get familiar with the Formula Builder as we build complex visuals using advanced functions. Learn how to leverage Wrike Analyze to answer questions like: Where are the bottlenecks in my workflows? And where is my team spending most of their time? Learn strategies for crafting effective dashboards for managers and executives that enable them to make key business decisions.

## Prerequisites

- Prior experience with business intelligence (BI) tools or platforms
- Wrike Analyze Enablement OR the Introduction to Wrike Analyze pre-training session

## Objectives

By the end of this training, you'll be able to leverage Wrike Analyze's most advanced features to craft effective, actionable boards.

You'll know how to:

- Create dependent filters and dashboards
- Understand use cases for underused data-visualization models
- Make strategic decisions using executive-level dashboards
- Identify and analyze trends
- Make strategic business decisions using data-based insights
- Design analytics boards using tactical data

## Date and Time

Friday, October 23, 2020

8:30 a.m. - 12:30 p.m. PDT

(for customers in the North America)

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**Registration Fee**

\$299

**Attendee Max**

40

# Introduction to Wrike Analyze



This course is designed for anyone interested in entry-level knowledge of and practice with Wrike Analyze.

Learn how to leverage Wrike Analyze to get advanced insights into project progress as well as team and project performance. An introduction to key business intelligence concepts will be followed by a series of practical exercises designed to get you comfortable navigating the tool. You'll apply what you learn in break-out sessions guided by Wrike Analyze instructors.

## Prerequisites

Required: Wrike account with Wrike Analyze enabled

Recommended: Completion of the [Intro to Wrike Analyze](#) Discover course

*\*If you don't have Wrike Analyze enabled, contact your account manager to begin a trial.*

## Objectives

By the end of this training, you'll be able to create and manage custom Wrike Analyze boards.

You'll know how to:

- Explain how dashboard, widget, and formula filters work
- Create formulas using rudimentary functions
- Build a strategic dashboard

## Date and Time

Thursday, October 22, 2020

1:00 p.m. - 5:00 p.m. PDT

(for customers in the North America)

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### Registration Fee

\$299

### Attendee Max

40

# Agile + Wrike: Are You Doing It Wrike?



This course is designed for people interested in using Wrike for Agile methodology.

Learn how to manage work chaos using Agile and Wrike and maintain velocity of work while focusing on collaboration and rapid iteration. We'll focus on use cases and best practices related to marketing, development, and IT teams and how they utilize Wrike to become the single source of truth for projects.

## Prerequisites

- Be an existing Wrike customer
- 3 months in Wrike OR completion of the [Beginner](#) training plan in Wrike Discover

## Objectives

By the end of this training, you'll be able to manage projects using Agile in Wrike. You'll know how to:

- Understand Agile methodology/concepts and their benefits
- Build Agile projects in Wrike
- Effectively manage meetings, run sprints, and iterate to drive projects forward
- Report on work using Wrike dashboards and reports that support your Agile workflow

## Date and Time

Thursday, October 22, 2020

8:30 a.m. - 12:30 p.m. PDT

(for customers in the US)

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### Registration Fee

\$299

### Attendee Max

40

# User Adoption Strategies for Wrike Champions



This course is designed for Wrike admins, decision makers, and/or early Wrike adopters responsible for ensuring new users successfully adopt Wrike.

Learn how to implement strategies and resources to successfully understand and manage Wrike adoption for your team (using change management, standard operating procedures, and more). During this training, you'll have built out the foundational best practice resources that Wrike Champions should leverage – and you'll do this in your actual Wrike account.

## Prerequisites

Required: Be a Wrike admin (Space admin is acceptable)

Recommended: Completion of the [Champion](#) learning plan in Wrike Discover

## Objectives

By the end of this training, the champion will be able to apply change management best practices to ensure increasing knowledge of Wrike and adoption.

You'll know how to:

- Understand the pulse of each Wrike user in your account
- Leverage request forms to identify possible adoption blockers
- Customize trainings based on user needs and identified blockers
- Create a Wrike knowledge base with (SOPs) to provide up-to-date resources for users
- Set up a strategy for ongoing change management and iterative enablement

## Date and Time

Thursday, October 22, 2020

1:00 p.m. - 5:00 p.m. PDT

(for customers in the US)

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**Registration Fee**

\$299

**Attendee Max**

40

# Cook Up Some Recipes With Wrike Integrate



This course is designed for Wrike users beginning to automate processes via Wrike Integrate and looking to further their knowledge through hands-on training from Wrike experts.

Learn how to connect Wrike to the apps your business uses and automate processes with Wrike Integrate. Today's workflows span countless apps, teams, and locations. The lack of integrations and automation slow down processes, hamper collaboration, and decrease productivity. Now you don't need to be an advanced programmer or rocket scientist to break through these barriers. We'll demonstrate theories by creating Wrike to Wrike integrations. Later you'll be able to apply these concepts to create inter-tool integrations

## Prerequisites

Required:

- Wrike Integrate on your account
- Familiarity with APIs – you've created, read, updated, or deleted (CRUD) API queries
- Completion of the [601 Automate with Integrate](#) Discover course

Recommended:

- At least one year Wrike experience

## Objectives

By the end of this course, you'll be able to write a fully functional integration.

You'll know how to:

- Understand the basic construct and methodology for creating an integration
- Utilize a cheat sheet of common Wrike Integrate ingredients
- Review best practices for recipe building
- Create a basic Wrike on Wrike integration
- Apply CRUD to custom integrations
- Create streamlined custom recipes that follow recipe design best practices

## Date and Time

Wednesday, October 21, 2020

1:00 p.m. - 5:00 p.m. PDT

(for customers in the US)

## Registration Fee

\$399

## Attendee Max

40